ROLAND MALCZANEK

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FINANCE & IT CONTROLLING | PROCESS IMPROVEMENT | AUTOMATION

PROFESSIONAL SUMMARY

Finance and IT controlling professional with experience in CAPEX and OPEX planning, forecasting, budget control, management reporting and decision support. Combines controlling expertise with process improvement and a developing automation track spanning Excel VBA, business-side Power BI work and hands-on Power Platform capability. Interested in applying practical, AI-supported automation to finance and controlling processes while retaining ownership of the business logic, testing and outcome.

CORE COMPETENCIES

Controlling & Finance: CAPEX/OPEX planning • Forecasting • Budget control • Plan-versus-actual analysis • Management reporting • Financial decision support

Process Improvement & Business Analysis: Requirements definition • Forecasting methodology • Stakeholder interviews • Business validation • Requirements gathering

Automation & Reporting: Excel VBA • PowerPoint VBA • Power BI business requirements, testing and business acceptance

Leadership & Collaboration: Team leadership • Performance management • Individual development • Senior and executive stakeholder collaboration • Cross-functional coordination

PORTFOLIO PROJECT

Corporate Services Automation Platform (CSAP) **2026 – Present**

Personal Portfolio Project

- Developing a Power Platform solution for managing budget-governed requests and gaining practical experience in turning financial-process requirements into a controlled, testable workflow.
- Designed and implemented the Dataverse foundation and Power Automate workflows covering financial validation, multi-currency handling, budget-capacity checks, approval and traceable decision handling.
- Test normal and exception scenarios using fictional data and maintain versioned design, decision and testing documentation.

PROFESSIONAL EXPERIENCE

OTP Bank | Budapest, Hungary **Feb 2020 – Feb 2027**

IT Controlling CoE Lead (Centre of Excellence) **Feb 2023 – Feb 2027**

- Led a specialised IT controlling team, covering professional leadership, performance management and individual development.
- Oversaw CAPEX and OPEX planning, forecasting and budget control across a significant CAPEX and OPEX budget, using forecasts to identify potential budget issues, support cost-control measures and budget reallocations, and provide financial input for management decisions.
- Worked with senior and executive stakeholders on planning, forecasting and financial topics across business functions.
- Introduced a structured forecasting methodology and contributed to a controlling standardisation initiative through planning, workshops, executive interviews and requirements gathering.
- Promoted automation and capability development within the team, building on hands-on Excel VBA automation experience and encouraging development in data, SQL and Microsoft Power Platform.

IT Business Management Controller Consultant **Dec 2022 – Feb 2023**

- Acted as primary financial liaison for senior management and coordinated year-end closing, investigating allocation and accounting issues, aligning corrections with relevant stakeholders and verifying results after adjustments.

Senior IT Financial Controller **Jun 2022 – Dec 2022**

- Coordinated bottom-up CAPEX and OPEX planning, including methodology and timeline definition.
- Initiated and represented the business side in migrating an Excel VBA-based monthly financial report to Power BI, defining reporting logic and business requirements, contributing to dashboard design, testing and validating the output, and providing business acceptance. Technical Power BI development was performed by an external specialist.

IT Financial Controller **Feb 2020 – Jun 2022**

- Coordinated IT financial planning, forecasting, plan-versus-actual monitoring and management reporting for IT budget owners.
- Independently learnt Excel VBA and used it to automate recurring monthly financial reporting; the resulting solution was subsequently adopted by another controlling team.

Vodafone* | *Budapest, Hungary **Oct 2016 – Nov 2019**

Career progression: Billing Transition Associate → Billing Transition Specialist → Billing Transition Subject Matter Expert (SME)

- Coordinated international enterprise billing migrations and system-change implementations, covering requirements, implementation planning and cross-functional coordination through transition to business-as-usual operations.
- Managed customer-facing implementation coordination across European markets and later provided billing SME guidance across multiple teams and enterprise implementations.
- Automated recurring customer presentation preparation using PowerPoint VBA and delivered structured billing-process knowledge transfer.

EARLIER CAREER

***Docler Holding* | *Budapest & Luxembourg* | 2012 – 2015**

Customer Support Representative → Senior Customer Support Representative

***Reálszisztéma Kft.* | *Budapest, Hungary* | 2002 – 2012**

Retail career progression → Store Manager

EDUCATION & PROFESSIONAL DEVELOPMENT

University of Dunaújváros | BSc in Business Informatics (Gazdaságinformatikus)

Project Management Practice and Methodology | Projektcoach Consulting Kft.

Microsoft SQL Server T-SQL Fundamentals | Masterfield Training Centre

LANGUAGES

Hungarian | Native • English | Professional working proficiency (B2 certified)